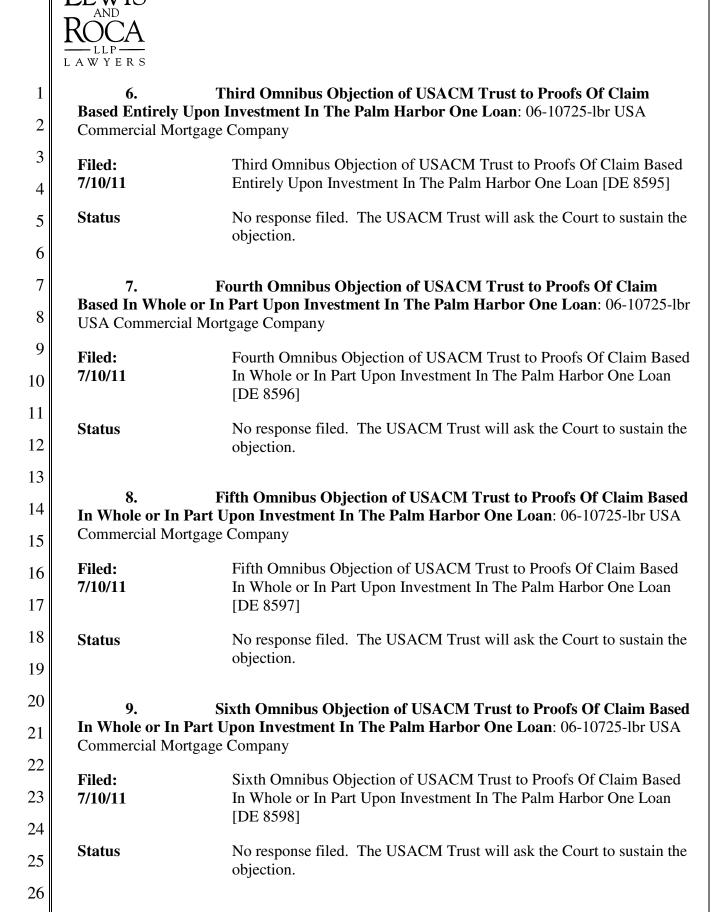
L A W Y E R S	
3. Liquidating Tru	Order Scheduling Status Conference : Adv. No. 08-1125-lbr USACM ast v. Willowbrook Residential, LLC, et al.
Filed: 06/28/11	Status Conference [DE 203]
Status	Order Approving Compromise entered by the Court in main bankruptcy case on 07/29/11 [DE 8738]. Adversary is ready to be closed.
4. Entirely Upon Mortgage Comp	First Omnibus Objection of USACM Trust to Proofs Of Claim Based Investment In The Palm Harbor One Loan: 06-10725-lbr USA Commercial pany
Filed: 7/10/11	First Omnibus Objection of USACM Trust to Proofs Of Claim Based Entirely Upon Investment In The Palm Harbor One Loan [DE 8593]
Filed: 7/11/11	Amended Declaration of Geoffrey L. Berman In Support of Omnibus Objection of USACM Trust To Proofs of Claim Based Upon Investment In The Palm Harbor One Loan ¹ [DE 8602, DE 8605]
Filed: 7/10/11	Declaration of Edward M. Burr In Support of Omnibus Objection of USACM Trust To Proofs of Claim Based Upon Investment In The Palm Harbor One Loan ² [DE 8603]
Filed: 7/10/11	Notice of Hearing Re Omnibus Objection of USACM Trust To Proofs Of Claim Based Upon Investment In The Fox Hills 216, LLC Loan ³ [DE 8604]
Status	No response filed. The USACM Trust will ask the Court to sustain the objection.
•	Second Omnibus Objection of USACM Trust to Proofs Of Claim Upon Investment In The Palm Harbor One Loan: 06-10725-lbr USA ortgage Company
Filed: 7/10/11	Second Omnibus Objection of USACM Trust to Proofs Of Claim Based Entirely Upon Investment In The Palm Harbor One Loan [DE 8594]
	No response filed. The USACM Trust will ask the Court to sustain the

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2

² The Declaration of Edward M. Burr pertains to all omnibus objections re The Palm Harbor One Loan.

 $^{^{\}rm 3}$ The Notice of Hearing pertains to all of The Palm Harbor One Loan objections.



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	LLP- LAWYERS	
1	10.	Seventh Omnibus Objection of USACM Trust to Proofs Of Claim
2		or In Part Upon Investment In The Palm Harbor One Loan: 06-10725-lbr Mortgage Company
3 4	Filed: 7/10/11	Seventh Omnibus Objection of USACM Trust to Proofs Of Claim Based In Whole or In Part Upon Investment In The Palm Harbor One Loan [DE 8599]
5 6	Status	No response filed. The USACM Trust will ask the Court to sustain the objection.
7 8 9		Amended Eighth Omnibus Objection of USACM Trust to Proofs Of Whole or In Part Upon Investment In The Palm Harbor One Loan: 06-ommercial Mortgage Company
10 11	Filed: 7/11/11	Amended Eighth Omnibus Objection of USACM Trust to Proofs Of Claim Based In Whole or In Part Upon Investment In The Palm Harbor One Loan [DE 8608]
12 13	Status	No response filed. The USACM Trust will ask the Court to sustain the objection.
14 15		Ninth Omnibus Objection of USACM Trust to Proofs Of Claim or In Part Upon Investment In The Palm Harbor One Loan: 06-10725-lbr Mortgage Company
16 17 18	Filed: 7/10/11	Ninth Omnibus Objection of USACM Trust to Proofs Of Claim Based In Whole or In Part Upon Investment In The Palm Harbor One Loan [DE 8601]
19	Status	No response filed. The USACM Trust will ask the Court to sustain the objection.
20	12	Einst Onneilen Obischien stütt CM Tenstate Dessets Of Claim Desset
21 22	13. Entirely Upon In Mortgage Compan	First Omnibus Objection of USACM Trust to Proofs Of Claim Based vestment In The Fox Hills 216, LLC Loan: 06-10725-lbr USA Commercial by
23 24	Filed: 7/13/11	First Omnibus Objection of USACM Trust to Proofs Of Claim Based Entirely Upon Investment In The Fox Hills 216, LLC Loan [DE 8612]
25 26	Filed: 7/13/11	Declaration of Geoffrey L. Berman In Support of Omnibus Objection of USACM Trust to Proofs Of Claim Based Upon Investment In The Fox Hills 216, LLC Loan ⁴ [DE 8624]

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The Declaration of Geoffrey L. Berman pertains to all omnibus objections re The Fox Hills 216, LLC Loan.

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	ROCA LAWYERS	
1		Declaration of Edward M. Burr In Support of Omnibus Objection of
2		USACM Trust to Proofs Of Claim Based Upon Investment In The Fox Hills 216, LLC Loan ⁵ [DE 8625]
3	Filed:	Notice of Hearing Re Omnibus Objection of USACM Trust To Proofs
4	7/13/11	Of Claim Based Upon Investment In The Fox Hills 216, LLC Loan ⁶ [DE 8626]
5	Status	No response filed. The USACM Trust will ask the Court to sustain the
6		objection.
7	14. Se	econd Omnibus Objection of USACM Trust to Proofs Of Claim
8		nvestment In The Fox Hills 216, LLC Loan: 06-10725-lbr USA
9		Second Omnibus Objection of USACM Trust to Proofs Of Claim
10		Based Entirely Upon Investment In The Fox Hills 216, LLC Loan [DE
11		8613]
12		No response filed. The USACM Trust will ask the Court to sustain the objection.
13 14		
15		hird Omnibus Objection of USACM Trust to Proofs Of Claim nvestment In The Fox Hills 216, LLC Loan: 06-10725-lbr USA
16	Commercial Mortgage (Company
17		Third Omnibus Objection of USACM Trust to Proofs Of Claim Based Entirely Upon Investment In The Fox Hills 216, LLC Loan [DE 8614]
18		No response filed. The USACM Trust will ask the Court to sustain the
19		objection.
20		ourth Omnibus Objection of USACM Trust to Proofs Of Claim
21	Based Entirely Upon I Commercial Mortgage (Investment In The Fox Hills 216, LLC Loan : 06-10725-lbr USA Company
22	Filed:	Fourth Omnibus Objection of USACM Trust to Proofs Of Claim Based
23		Entirely Upon Investment In The Fox Hills 216, LLC Loan [DE 8615]
24		Letter received from Joseph Wall, Wall Family Trust, Proof of claim No. 10725-00400.
25		1NO. 10/23-00400.
26		

The Declaration of Edward M. Burr pertains to all omnibus objections re The Fox Hills 216, LLC Loan.

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 $^{^{\}rm 6}$ The Notice of Hearing pertains to all of The Fox Hills 216, LLC Loan objections.

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	ROCA LAWYERS	
1		The USACM Trust will request that the hearing on the proof of Claim
2		filed by Joseph Wall, Wall Family Trust, be continued to September 30, 2011, and sustain the objection as to the remaining claims.
3		
4 5		Cth Omnibus Objection of USACM Trust to Proofs Of Claim Based pon Investment In The Fox Hills 216, LLC Loan : 06-10725-lbr USA Company
6	Filed:	Fifth Omnibus Objection of USACM Trust to Proofs Of Claim Based
7		In Whole Or In Part Upon Investment In The Fox Hills 216, LLC Loan [DE 8616]
8		No response filed. The USACM Trust will ask the Court to sustain the objection.
10		
11		Acth Omnibus Objection of USACM Trust to Proofs Of Claim Based pon Investment In The Fox Hills 216, LLC Loan : 06-10725-lbr USA Company
12		Sixth Omnibus Objection of USACM Trust to Proofs Of Claim Based
13 14	7/13/11	In Whole Or In Part Upon Investment In The Fox Hills 216, LLC Loan [DE 8617]
15		No response filed. The USACM Trust will ask the Court to sustain the objection.
16		
17		venth Omnibus Objection of USACM Trust to Proofs Of Claim
18	lbr USA Commercial M	Part Upon Investment In The Fox Hills 216, LLC Loan: 06-10725-ortgage Company
19		Seventh Omnibus Objection of USACM Trust to Proofs Of Claim
20		Based In Whole Or In Part Upon Investment In The Fox Hills 216, LLC Loan [DE 8618]
21		No response filed. The USACM Trust will ask the Court to sustain the
22		objection.
23		
24		
25		

26

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	LAWYERS	
1 2		ghth Omnibus Objection of USACM Trust to Proofs Of Claim Part Upon Investment In The Fox Hills 216, LLC Loan: 06-10725- ortgage Company
3	7/13/11	Eighth Omnibus Objection of USACM Trust to Proofs Of Claim Based In Whole Or In Part Upon Investment In The Fox Hills 216, LLC Loan [DE 8619]
5 6		No response filed. The USACM Trust will ask the Court to sustain the objection.
7		
8		nth Omnibus Objection of USACM Trust to Proofs Of Claim Part Upon Investment In The Fox Hills 216, LLC Loan: 06-10725- ortgage Company
		Ninth Omnibus Objection of USACM Trust to Proofs Of Claim Based
1011	7/13/11	In Whole Or In Part Upon Investment In The Fox Hills 216, LLC Loan [DE 8620]
12		No response filed. The USACM Trust will ask the Court to sustain the objection.
13		
1415		enth Omnibus Objection of USACM Trust to Proofs Of Claim Part Upon Investment In The Fox Hills 216, LLC Loan: 06-10725- ortgage Company
16	Filed:	Tenth Omnibus Objection of USACM Trust to Proofs Of Claim Based
17 18	7/13/11	In Whole Or In Part Upon Investment In The Fox Hills 216, LLC Loan [DE 8621]
19	8/9/11	Letter received from Ovca Associates, proof of claim 10725-01574.
20		The USACM Trust will request that the Court continue the hearing to September 30, 2011 as to the Ovca Associates claim and sustain the
21		objection as to the remaining claims.
22	23. El	eventh Omnibus Objection of USACM Trust to Proofs Of Claim
2324	Based In Whole Or In lbr USA Commercial M	Part Upon Investment In The Fox Hills 216, LLC Loan: 06-10725-ortgage Company
25		Eleventh Omnibus Objection of USACM Trust to Proofs Of Claim
26		Based In Whole Or In Part Upon Investment In The Fox Hills 216, LLC Loan [DE 8622]
		E-mail response received from Bob Susskind, proof of Claim No. 10725-01872.

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1	Status	The USACM Trust will ask the Court to continue the hearing to
2		September 30, 2011 on the Susskind proof of claim and sustain the objection as to the remaining claims.
3		objection as to the remaining claims.
4		welfth Omnibus Objection of USACM Trust to Proofs Of Claim
5	lbr USA Commercial M	Part Upon Investment In The Fox Hills 216, LLC Loan: 06-10725- lortgage Company
6 7	Filed: 7/13/11	Twelfth Omnibus Objection of USACM Trust to Proofs Of Claim Based In Whole Or In Part Upon Investment In The Fox Hills 216, LLC Loan [DE 8623]
8	Status	No response filed. The USACM Trust will ask the Court to sustain the
9	Status	objection.
10	25. Co	outinged Heaving was Second Ownibus Objection of USACM Tours
11	To Proofs of Claim Ba	ontinued Hearing re: Second Omnibus Objection of USACM Trust sed In Whole Or In Part Upon Investment In The Ocean Atlantic
12	49,425,000 Loan AS T Commercial Mortgage	O NORMAN KIVEN CLAIM ONLY: 06-10725-lbr USA Company
13	Filed:	Continued Hearing re: Second Omnibus Objection of USACM Trust
14	3/31/11	To Proofs of Claim Based In Whole Or In Part Upon Investment In The Ocean Atlantic 49,425,000 Loan AS TO NORMAN KIVEN CLAIM
15		ONLY [DE 8296]
16	Filed: 4/26/11	Stipulation To Extend Deadline To File Response To USACM Liquidating Trust's Second Omnibus Objection to Proofs of Claim
17	7/20/11	Based In Whole Or In Part Upon Investment In The Ocean Atlantic
18		Loan as to Proofs of Claim Of Norman Kiven and Continue Hearing (As To Norman Kiven Only)
19	Filed:	Order Approving Stipulation To Extend Deadline To File Response To
20	4/27/11	USACM Liquidating Trust's Second Omnibus Objection to Proofs Of Claim Based In Whole Or In Part Upon Investment In The Ocean
21		Atlantic Loan as to Proof of Claim of Norman Kiven and Continue Hearing
22	0/24/11	
23	8/24/11	Leland Chait, Counsel for Norman Kiven notified counsel for the Trustee via e-mail on July 8, 2011, that he would not file a response on
24		Mr. Kiven's behalf. A stipulated order has been circulated to Mr. Chait, however, he has not yet signed and returned it.
25	Status	Counsel for the Trust will request that the objection be sustained.
26		2

8

	LLP LAWYERS	
1		Continued Hearing re: Sixth Omnibus Objection of USACM Trust to
2		ed In Whole Or In Part Upon Investment In the Oak Shores II Loan: mmercial Mortgage Company re DONALD PINSKER only
3	Filed:	Continued Hearing re: Sixth Omnibus Objection of USACM Trust to
4	4/11/11	Proofs Of Claim Based In Whole Or In Part Upon Investment In the Oak Shores II Loan [DE 8309]
5	Filed:	Stipulation by USACM Liquidating Trust and Between Stipulation To
6 7	5/6/11	Extend Deadline To File Response To Sixth Omnibus Objection of USACM Liquidating Trust's to Proof of Claim Based In Whole Or In
8		Part Upon Investment In The Oak Shores II Loan as to Proof Of Claim of Donald H. Pinsker And Continue Hearing (AS TO DONALD H.
9	0.04.44	PINSKER ONLY) [DE 8339]
10	8/24/11	Counsel for the Trustee met with Mr. Pinsker and reached a settlement agreement. Mr. Pinsker signed off on the settlement agreement re
11		proof of claim 10725-02423, however, he has refused to approve or disapprove the form of order. We presume he no longer agrees to the
12	a	settlement
13	Status	The USACM Trust requests that all of Mr. Pinsker's loans be scheduled for a judicial settlement conference.
14	27	
15 16	Liquidating Trust to	Continued Hearing re: Seventh Omnibus Objection of USACM Proofs of Claim Based In Whole Or In Part Upon Investment In The
17	JAYLYLE REDMON	725-lbr USA Commercial Mortgage Company re DONALD AND only
18	Filed: 6/13/11	Continued Hearing re: Seventh Omnibus Objection of USACM Liquidating Trust to Proofs of Claim Based In Whole Or In Part Upon
19	0/13/11	Investment In The Placer I Loan [DE 8446]
20	Filed: 6/13/11	Declaration of Geoffrey L. Berman in Support of Omnibus Objection of USACM Trust To Proofs Of Claim Based Upon Investment in the
21	0/13/11	Placer I Loan [DE 8454]
22	Filed: 6/13/11	Declaration of Edward M. Burr in Support of Omnibus Objection of USACM Trust To Proofs Of Claim Based Upon Investment in the
23	0/13/11	Placer I Loan [DE 8455]
2425	Filed: 6/13/11	Notice of Hearing Re Omnibus Objection of USACM Trust To Proofs Of Claim Based Upon Investment In The Placer I Loan [DE 8456]
26	6/25/11	Letter Received from Jaylyle Redmond re Claim No. 10725-0473
	8/24/11	Counsel for the Trustee has attempted to contact Jaylyle Redmon but

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1 has been unsuccessful so far. 2 **Status** The USACM Trust requests that the Court order the parties to engage in mediation within 45 days or otherwise resolve Ms. Redmon's 3 concerns. 4 Continued Hearing re: Ninth Omnibus Objection of USACM 28. 5 Liquidating Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In Placer I Loan: 06-10725-lbr USA Commercial Mortgage Company re JAMES H. LIDSTER 6 **FAMILY TRUST only** 7 Filed: Continued Hearing re: Ninth Omnibus Objection of USACM 8 Liquidating Trust To Proofs Of Claim Based In Whole Or In Part Upon 6/13/11 Investment In Placer I Loan [DE 8448] 9 Declaration of Geoffrey L. Berman in Support of Omnibus Objection Filed: 10 of USACM Trust To Proofs Of Claim Based Upon Investment in the 6/13/11 Placer I Loan [DE 8454] 11 12 Filed: Declaration of Edward M. Burr in Support of Omnibus Objection of USACM Trust To Proofs Of Claim Based Upon Investment in the 6/13/11 13 Placer I Loan [DE 8455] 14 Filed: Notice of Hearing Re Omnibus Objection of USACM Trust To Proofs Of Claim Based Upon Investment In The Placer I Loan [DE 8456] 6/13/11 15 Informal response (e-mail) received from Phyllus Lidster, Trustee of 6/16/11 16 the James H. Lidster Family Trust, Proof of Claim # 10725--02256 17 Counsel for the Trustee has attempted to contact Ms. Phyllus Lidster, 8/24/11 18 but has not yet succeeded. 19 **Status** The USACM Trust requests that the Court order the parties to comply with the mediation requirement contained in the approved plan within 20 the next 45 days. 21 29. Continued Hearing re: Tenth Omnibus Objection of USACM 22 Liquidating Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In 23 Placer I Loan: 06-10725-lbr USA Commercial Mortgage Co, re MORRIS MASSRY only 24 Filed: Continued Hearing re: Tenth Omnibus Objection of USACM Liquidating Trust To Proofs Of Claim Based In Whole Or In Part Upon 6/13/11 25 Investment In Placer I Loan [DE 8449] 26 Declaration of Geoffrey L. Berman in Support of Omnibus Objection Filed: of USACM Trust To Proofs Of Claim Based Upon Investment in the 6/13/11

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LAWYERS

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	LAWYERS	
1		Placer I Loan [DE 8454]
3	Filed: 6/13/11	Declaration of Edward M. Burr in Support of Omnibus Objection of USACM Trust To Proofs Of Claim Based Upon Investment in the Placer I Loan [DE 8455]
4	Filed:	Notice of Hearing Re Omnibus Objection of USACM Trust To Proofs
5	6/13/11	Of Claim Based Upon Investment In The Placer I Loan [DE 8456]
6		Response received from counsel for Morris Massry, Claim No. 10725-01898.
7	Status	Subject to client approval, Ms. Browne has agreed to consolidate all
8		issues related to Mr. Massry and engage in mediation with 45 days of the August 30, 2011 omnibus hearing.
9		the August 50, 2011 online disting.
10		Continued Hearing re: First Omnibus Objection of USACM Trust To
11		d Entirely Upon Investment In The Margarita Annex Loan: 06- ercial Mortgage Company as to JAMES W. SHAW only
12	Filed:	Continued Hearing re: First Omnibus Objection of USACM Trust To
13 14	6/15/11	Proofs Of Claim Based Entirely Upon Investment In The Margarita Annex Loan [DE 8462]
15	Filed:	Declaration of Geoffrey L. Berman In Support of Omnibus Objection
16	6/15/11	of USACM Trust to Proofs Of Claim Based Upon Investment In The Margarita Annex Loan [DE 8466]
17	Filed:	Declaration of Edward M. Burr In Support of Omnibus Objection of
18	6/15/11	USACM Trust to Proofs Of Claim Based Upon Investment In The Margarita Annex Loan [DE 8467]
19	Filed:	Notice of Hearing Re Omnibus Objection of USACM Trust To Proofs
20	6/15/11	Of Claim Based Upon Investment In The Margarita Annex Loan [DE 8468]
21	7/10/11	Informal response received from James W Shaw, Claim No. 10725-
22	7/10/11	01618.
23		Counsel for the Trustee has contacted James W. Shaw and notified him
24		of this continued hearing.
25	Status	The USACM Trust asks that the Court require the parties to mediate within 45 days.
26		

LAWYERS 1 31. Continued Hearing re: Second Omnibus Objection to Proofs of Claim Based Entirely Upon Investment in the Tapia Ranch Loan: 06-10725-lbr USA Commercial 2 Mortgage Company as to ARTHUR KRISS only 3 Continued Hearing re: Second Omnibus Objection to Proofs of Claim Filed: 6/22/11 Based Entirely Upon Investment in the Tapia Ranch Loan [DE 8523] 4 Response to Second Omnibus Objection to Proofs Of Claim Based Filed: 5 Entirely Upon Investment In The Tapia Ranch Loan filed by Arthur I. 7/11/11 Kriss, Proof of Claim No. 10725-1876 [DE 8610] 6 7 Scheduling conference is October 7, 2011; trial is October 21, 2011. **Status** 8 **32.** Continued Hearing re: Sixth Omnibus Objection of USACM Trust to 9 **Proofs Of Claim Based In Whole Or In Part Upon Investment In The Tapia Ranch Loan:** 06-10725-lbr USA Commercial Mortgage Company as to MORRIS ; only 10 Continued Hearing re: Sixth Omnibus Objection of USACM Trust to Filed: 11 Proofs Of Claim Based In Whole Or In Part Upon Investment In The 6/22/11 12 Tapia Ranch Loan [DE 8527] 13 Declaration of Geoffrey L. Berman In Support of Omnibus Objection Filed: of USACM Trust to Proofs Of Claim Based In Whole Or In Part Upon 6/22/11 14 Investment In The Tapia Ranch Loan [DE 8529] 15 Filed: Declaration of Edward M. Burr In Support of Omnibus Objection of USACM Trust to Proofs Of Claim Based In Whole Or In Part Upon 6/22/11 16 Investment In The Tapia Ranch Loan [DE 8530] 17 Filed: Notice of Hearing Re Omnibus Objection of USACM Trust To Proofs 18 6/22/11 Of Claim Based Upon Investment In The Tapia Ranch Loan [DE 8531] 19 8/24/11 Counsel for the Trustee has been in contact with Erika Browne, counsel for Morris Massry. Counsel has requested telephonic appearance at 20 this hearing. 21 Subject to client approval, Ms. Browne has agreed to consolidate all **Status** 22 issues related to Mr. Massry and engage in mediation with 45 days of the August 30, 2011 omnibus hearing. 23 24 25 26

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	LAWYERS	
1 2	Proofs Of Claim Bas	Continued Hearing: First Omnibus Objection of USACM Trust To ed Entirely Upon Investment In The Del Valle Livingston Loan: 06-nercial Mortgage Company
3 4	Filed: 6/23/11	Continued Hearing: First Omnibus Objection of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In The Del Valle Livingston Loan [DE 8533]
5 6 7	Filed: 6/23/11	Declaration of Geoffrey L. Berman In Support Of Omnibus Objection of USACM Trust To Proofs Of Claim Based Upon Investment In The Del Valle Livingston Loan ⁷ [DE 8542]
8	Filed: 6/23/11	Declaration of Edward M. Burr In Support Of Omnibus Objection of USACM Trust To Proofs Of Claim Based Upon Investment In The Del Valle Livingston Loan ⁸ [DE 8543]
10 11	Filed: 6/23/11	Notice of Hearing Re Omnibus Objection of USACM Trust To Proofs Of Claim Based Upon Investment In The Del Valle Livingston Loan ⁹ [DE 8544]
12		Mark Fanelli, Claim 10725-01380 requested hearing be continued.
13		Richard DeVoe appeared at the July 26, 2011 hearing in response to the objection. Counsel for the Trust has been in contact with Mr. DeVoe. There is no record in the U.S. Bankruptcy Court or at BMC, the claims
14 15		agent, of Mr. DeVoe having filed a proof of claim. Mr. DeVoe has been unable to provide any evidence of his proof of claim.
16	Status	The Trust requests that the hearing be continued to September 30, 2011 as to Mark Fanelli's claim and that the objection be sustained as to the
17 18		remaining claims.
19	34.	Continued Hearing: Second Omnibus Objection of USACM Trust To
20		ed Entirely Upon Investment In The Del Valle Livingston Loan: 06- nercial Mortgage Company
21	Filed:	Second Omnibus Objection of USACM Trust To Proofs Of Claim
22	6/23/11	Based Entirely Upon Investment In The Del Valle Livingston Loan [DE 8534]
23	Informal Response	Letter from Jaylyle Redmon on behalf of Donald Redmond, Claim
24	6/25/11	10725-00472.
25	7/26/11	Richard DeVoe appeared at the July 26, 2011 hearing and objected to
26	7 The Declaration of Geoffrey L. E	Berman pertains to all omnibus objections of the Del Valle Livingston Loan

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 $^{^{8}}$ The Declaration of Edward M. Burr pertains to all omnibus objections of the Del Valle Livingston loan.

⁹ Notice of Hearing pertains to all omnibus objections to the Del Valle Livingston Loan.

LAWYERS 1 the disallowance of his claim. Counsel for the Trust has been in contact with Mr. DeVoe. There is no record in the U.S. Bankruptcy Court or at 2 BMC, the claims agent, of Mr. DeVoe having filed a proof of claim. Mr. DeVoe has been unable to provide any evidence of his proof of 3 claim. 4 **Status** With the exception of the Redmon claim, counsel for the Trustee will ask the Court to sustain the objection as to the remaining claims. The 5 USACM Trust asks that the Court require the parties to mediate within 6 45 days. 7 **35.** Continued Hearing: Third Omnibus Objection of USACM Trust To 8 Proofs Of Claim Based Entirely Upon Investment In The Del Valle Livingston Loan: 06-10725-lbr USA Commercial Mortgage Company 9 Filed: Third Omnibus Objection of USACM Trust To Proofs Of Claim Based 10 Entirely Upon Investment In The Del Valle Livingston Loan [DE 8535] 6/23/11 11 7/26/11 Richard DeVoe appeared at the July 26, 2011 hearing and objected to 12 the disallowance of his claim. Counsel for the Trust has been in contact with Mr. DeVoe. There is no record in the U.S. Bankruptcy Court or 13 at BMC, the claims agent, of Mr. DeVoe having filed a proof of claim. Mr. DeVoe has been unable to provide any evidence of his proof of 14 claim. 15 Status The USACM Trust will ask the Court to sustain the objection. 16 17 Continued Hearing: Fourth Omnibus Objection of USACM Trust To **36.** Proofs Of Claim Based Entirely Upon Investment In The Del Valle Livingston Loan: 06-18 10725-lbr USA Commercial Mortgage Company 19 Filed: Fourth Omnibus Objection of USACM Trust To Proofs Of Claim 6/23/11 Based Entirely Upon Investment In The Del Valle Livingston Loan 20 [DE 8536] 21 7/26/11 Richard DeVoe appeared at the July 26, 2011 hearing and objected to 22 the disallowance of his claim. Counsel for the Trust has been in contact with Mr. DeVoe. There is no record in the U.S. Bankruptcy Court or 23 at BMC, the claims agent, of Mr. DeVoe having filed a proof of claim. Mr. DeVoe has been unable to provide any evidence of his proof of 24 claim. 25 **Status** The USACM Trust will ask the Court to sustain the objection. 26

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LAWYERS 1 **37.** Continued Hearing: Fifth Omnibus Objection of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In The Del Valle Livingston Loan: 06-2 10725-lbr USA Commercial Mortgage Company 3 Fifth Omnibus Objection of USACM Trust To Proofs Of Claim Based Filed: 6/23/11 Entirely Upon Investment In The Del Valle Livingston Loan [DE 8537] 4 Richard DeVoe appeared at the July 26, 2011 hearing and objected to 7/26/11 5 the disallowance of his claim. Counsel for the Trust has been in contact with Mr. DeVoe. There is no record in the U.S. Bankruptcy Court or 6 at BMC, the claims agent, of Mr. DeVoe having filed a proof of claim. 7 Mr. DeVoe has been unable to provide any evidence of his proof of claim. 8 The USACM Trust will ask the Court to sustain the objection. **Status** 9 10 38. Continued Hearing: Sixth Omnibus Objection of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In The Del Valle Livingston Loan: 06-11 10725-lbr USA Commercial Mortgage Company 12 Filed: Sixth Omnibus Objection of USACM Trust To Proofs Of Claim Based 13 6/23/11 Entirely Upon Investment In The Del Valle Livingston Loan [DE 8538] 14 7/26/11 Richard DeVoe appeared at the July 26, 2011 hearing and objected to the disallowance of his claim. Counsel for the Trust has been in contact 15 with Mr. DeVoe. There is no record in the U.S. Bankruptcy Court or at BMC, the claims agent, of Mr. DeVoe having filed a proof of claim. 16 Mr. DeVoe has been unable to provide any evidence of his proof of 17 claim. 18 The USACM Trust will ask the Court to sustain the objection. **Status** 19 **39. Continued Hearing: Seventh Omnibus Objection of USACM Trust** 20 To Proofs Of Claim Based Entirely Upon Investment In The Del Valle Livingston Loan: 06-10725-lbr USA Commercial Mortgage Company 21 22 Filed: Seventh Omnibus Objection of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In The Del Valle Livingston Loan 6/23/11 23 [DE 8539] 24 7/26/11 Richard DeVoe appeared at the July 26, 2011 hearing and objected to the disallowance of his claim. Counsel for the Trust has been in contact 25 with Mr. DeVoe. There is no record in the U.S. Bankruptcy Court or 26 at BMC, the claims agent, of Mr. DeVoe having filed a proof of claim. Mr. DeVoe has been unable to provide any evidence of his proof of claim.

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LAWYERS 1 The USACM Trust will ask the Court to sustain the objection. **Status** 2 40. Continued Hearing: Eighth Omnibus Objection of USACM Trust To 3 Proofs Of Claim Based Entirely Upon Investment In The Del Valle Livingston Loan: 06-10725-lbr USA Commercial Mortgage Company 4 Filed: Eighth Omnibus Objection of USACM Trust To Proofs Of Claim 5 6/23/11 Based Entirely Upon Investment In The Del Valle Livingston Loan [DE 8540] 6 7 7/26/11 Richard DeVoe appeared at the July 26, 2011 hearing and objected to the disallowance of his claim. Counsel for the Trust has been in contact 8 with Mr. DeVoe. There is no record in the U.S. Bankruptcy Court or at BMC, the claims agent, of Mr. DeVoe having filed a proof of claim. 9 Mr. DeVoe has been unable to provide any evidence of his proof of claim. 10 The USACM Trust will ask the Court to sustain the objection. 11 **Status** 12 Continued Hearing: Ninth Omnibus Objection of USACM Trust To 41. 13 Proofs Of Claim Based Entirely Upon Investment In The Del Valle Livingston Loan: 06-10725-lbr USA Commercial Mortgage Company 14 Filed: Ninth Omnibus Objection of USACM Trust To Proofs Of Claim Based 15 Entirely Upon Investment In The Del Valle Livingston Loan [DE 8541] 6/23/11 16 7/26/11 Richard DeVoe appeared at the July 26, 2011 hearing and objected to the disallowance of his claim. Counsel for the Trust has been in contact 17 with Mr. DeVoe. There is no record in the U.S. Bankruptcy Court or 18 at BMC, the claims agent, of Mr. DeVoe having filed a proof of claim. Mr. DeVoe has been unable to provide any evidence of his proof of 19 claim. 20 **Status** The USACM Trust will ask the Court to sustain the objection. 21 22 23 24 25 26

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11 The Declaration of Edward M. Burr pertains to all omnibus objections to the Gess Loan.

12 The Notice of Hearing pertains to all omnibus objections to the Gess Loan.

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^{17 2433339.1}

LAWYERS 1 45. Fourth Omnibus Objection of USACM Trust to Proofs Of Claim Based In Whole Or In Part Upon Investment In The Gess Loan: 06-10725-lbr USA 2 Commercial Mortgage Company 3 Fourth Omnibus Objection of USACM Trust to Proofs Of Claim Based Filed: 7/14/11 In Whole Or In Part Upon Investment In The Gess Loan [DE 8633] 4 **Status** No response filed. The USACM Trust will ask the Court to sustain the 5 objection. 6 7 46. Fifth Omnibus Objection of USACM Trust to Proofs Of Claim Based In Whole Or In Part Upon Investment In The Gess Loan: 06-10725-lbr USA Commercial 8 Mortgage Company 9 Filed: Fifth Omnibus Objection of USACM Trust to Proofs Of Claim Based In Whole Or In Part Upon Investment In The Gess Loan [DE 8634] 7/14/11 10 No response filed. The USACM Trust will ask the Court to sustain the Status 11 objection. 12 13 **47.** Sixth Omnibus Objection of USACM Trust to Proofs Of Claim Based In Whole Or In Part Upon Investment In The Gess Loan: 06-10725-lbr USA Commercial 14 Mortgage Company 15 Sixth Omnibus Objection of USACM Trust to Proofs Of Claim Based Filed: In Whole Or In Part Upon Investment In The Gess Loan [DE 8635] 7/14/11 16 No response filed. The USACM Trust will ask the Court to sustain the **Status** 17 objection. 18 19 48. Seventh Omnibus Objection of USACM Trust to Proofs Of Claim Based In Whole Or In Part Upon Investment In The Gess Loan: 06-10725-lbr USA 20 Commercial Mortgage Company 21 Filed: Seventh Omnibus Objection of USACM Trust to Proofs Of Claim Based In Whole Or In Part Upon Investment In The Gess Loan [DE 7/14/11 22 8636] 23 No response filed. The USACM Trust will ask the Court to sustain the **Status** 24 objection.

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LAWYERS 49. 1 **Eighth Omnibus Objection of USACM Trust to Proofs Of Claim** Based In Whole Or In Part Upon Investment In The Gess Loan: 06-10725-lbr USA 2 Commercial Mortgage Company 3 Eighth Omnibus Objection of USACM Trust to Proofs Of Claim Based Filed: 7/14/11 In Whole Or In Part Upon Investment In The Gess Loan [DE 8637] 4 **Status** No response filed. The USACM Trust will ask the Court to sustain the 5 objection. 6 7 50. Ninth Omnibus Objection of USACM Trust to Proofs Of Claim Based In Whole Or In Part Upon Investment In The Gess Loan: 06-10725-lbr USA 8 Commercial Mortgage Company 9 Filed: Ninth Omnibus Objection of USACM Trust to Proofs Of Claim Based In Whole Or In Part Upon Investment In The Gess Loan [DE 8638] 7/14/11 10 No response filed. The USACM Trust will ask the Court to sustain the Status 11 objection. 12 13 51. Tenth Omnibus Objection of USACM Trust to Proofs Of Claim Based In Whole Or In Part Upon Investment In The Gess Loan: 06-10725-lbr USA 14 Commercial Mortgage Company 15 Tenth Omnibus Objection of USACM Trust to Proofs Of Claim Based Filed: In Whole Or In Part Upon Investment In The Gess Loan [DE 8639] 7/14/11 16 No response filed. The USACM Trust will ask the Court to sustain the **Status** 17 objection. 18 19 **52. Eleventh Omnibus Objection of USACM Trust to Proofs Of Claim** Based In Whole Or In Part Upon Investment In The Gess Loan: 06-10725-lbr USA 20 Commercial Mortgage Company 21 Filed: Eleventh Omnibus Objection of USACM Trust to Proofs Of Claim Based In Whole Or In Part Upon Investment In The Gess Loan [DE 7/14/11 22 8640] 23 No response filed. The USACM Trust will ask the Court to sustain the **Status** 24 objection. 25

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	LLP— LAWYERS	
1	53.	Twelfth Omnibus Objection of USACM Trust to Proofs Of Claim
2		e Or In Part Upon Investment In The Gess Loan: 06-10725-lbr USA rtgage Company
3	Filed:	Twelfth Omnibus Objection of USACM Trust to Proofs Of Claim
4	7/14/11	Based In Whole Or In Part Upon Investment In The Gess Loan [DE 8641]
5	Status	No response filed. The USACM Trust will ask the Court to sustain the
6		objection.
7	54.	First Omnibus Objection Of USACM Trust To Proofs of Claim Based
8 9	Entirely Upon 1 Mortgage Comp	Investment In The 5055 Collwood Loan: 06-10725-lbr USA Commercial any
10	Filed:	First Omnibus Objection Of USACM Trust To Proofs of Claim Based
11	7/18/11	Entirely Upon Investment In The 5055 Collwood Loan [DE 8647]
12	Filed 7/18/11	Declaration of Geoffrey L. Berman In Support of Omnibus Objection of USACM Trust To Proofs of Claim Based Upon Investment In The
13		5055 Collwood Loan ¹³ [DE 8649]
14	Filed 7/18/11	Declaration of Edward M. Burr In Support of Omnibus Objection of USACM Trust To Proofs of Claim Based Upon Investment In The
15	7720722	5055 Collwood Loan ¹⁴ [DE 8650]
16	Filed 7/18/11	Notice of Hearing Re Omnibus Objection of USACM Trust To Proofs Of Claim Based Upon Investment In The 5055 Collwood Loan ¹⁵ [DE
17	7/10/11	8651]
18	Status	No response filed. The USACM Trust will ask the Court to sustain the objection.
19	55.	Second Omnibus Objection Of USACM Trust To Proofs of Claim
20	Based In Whole	e or In Part Upon Investment In The 5055 Collwood Loan: 06-10725-lbr
21		al Mortgage Company
22 23	Filed: 7/18/11	Second Omnibus Objection Of USACM Trust To Proofs of Claim Based In Whole or In Part Upon Investment In The 5055 Collwood Loan [DE 8648]
24	Status	No response filed. The USACM Trust will ask the Court to sustain the
25		objection.
26	13 The Declaration of Geo	offrey L. Berman pertains to all amnibus objections to The 5055 Collwood Loan

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The Declaration of Geoffrey L. Berman pertains to all omnibus objections to The 5055 Collwood Loan.

 $^{{}^{14} \ \ \}text{The Declaration of Edward M. Burr pertains to all omnibus objections to The 5055 Collwood Loan.}$

 $^{^{15}\,}$ The Notice of Hearing pertains to all of The 5055 Collwood Loan objections.

	LAWYERS	
1 2	• -	First Omnibus Objection Of USACM Trust To Proofs of Claim Based Investment In The Brookmere Matteson Loan: 06-10725-lbr USA ortgage Company
3	Filed	First Omnibus Objection Of USACM Trust To Proofs of Claim Based
4	7/19/11	Entirely Upon Investment In The Brookmere Matteson Loan [DE 8654]
5 6	Filed 7/19/11	Declaration of Geoffrey L. Berman In Support of Omnibus Objection of USACM Trust to Proofs Of Claim Based Upon Investment In The Brookmere Matteson Loan ¹⁶ [DE 8664]
7	Filed	Declaration of Edward M. Burr In Support of Omnibus Objection of
8	7/19/11	USACM Trust to Proofs Of Claim Based Upon Investment In The Brookmere Matteson Loan ¹⁷ [DE 8665]
9	Filed	Notice of Hearing Re Omnibus Objection of USACM Trust to Proofs
10	7/19/11	Of Claim Based Upon Investment In The Brookmere Matteson Loan ¹⁸ [DE 8666]
11	G4.4	
12	Status	No response filed. The USACM Trust will ask the Court to sustain the objection.
13		
14	_	Second Omnibus Objection Of USACM Trust To Proofs of Claim Upon Investment In Brookmere Matteson Loan: 06-10725-lbr USA ortgage Company
15		
16	Filed 7/19/11	Second Omnibus Objection Of USACM Trust To Proofs of Claim Based Entirely Upon Investment In The Brookmere Matteson Loan
17		[DE 8655]
18	8/24/11	Proof of claim No. 10725-01877, filed by Arthur I. Kriss is included in
19		this objection. All proofs of claim filed by Arthur I. Kriss are set for a scheduling conference on October 7, 2011 and for trial on October 21,
20		2011
21	Status	The USACM Trust will ask the Court to sustain the objection, with the
22		exception of the claim of Arthur I. Kriss.
23		
24		
25		
26	16	
	The Declaration of Ge	offrey L. Berman pertains to all omnibus objections to the Brookmere Matteson Loan.

 ${}^{17}\text{ The Declaration of Edward M. Burr pertains to all omnibus objections to the Brookmere Matteson Loan.}\\$

 $^{18}\,$ The Notice of Hearing pertains to all omnibus objections to the Brookmere Matteson Loan.

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LAWYERS 1 58. Third Omnibus Objection Of USACM Trust To Proofs of Claim Based Entirely Upon Investment In Brookmere Matteson Loan: 06-10725-lbr USA 2 Commercial Mortgage Company 3 Third Omnibus Objection Of USACM Trust To Proofs of Claim Based Filed 7/19/11 Entirely Upon Investment In Brookmere Matteson Loan [DE 8656] 4 No response filed. The USACM Trust will ask the Court to sustain the 5 **Status** objection. 6 7 **59.** Fourth Omnibus Objection Of USACM Trust To Proofs of Claim Based In Whole or In Part Upon Investment In The Brookmere Matteson Loan: 06-8 10725-lbr USA Commercial Mortgage Company 9 Fourth Omnibus Objection Of USACM Trust To Proofs of Claim Filed Based Entirely Upon Investment In The Brookmere Matteson Loan 7/19/11 10 [DE 8657] 11 **Status** No response filed. The USACM Trust will ask the Court to sustain the 12 objection. 13 Fifth Omnibus Objection Of USACM Trust To Proofs of Claim 60. 14 Based In Part Upon Investment In The Brookmere Matteson Loan: 06-10725-lbr USA Commercial Mortgage Company 15 **Filed** Fifth Omnibus Objection Of USACM Trust To Proofs of Claim Based 16 Entirely Upon Investment In The Brookmere Matteson Loan [DE 8658] 7/19/11 17 **Status** No response filed. The USACM Trust will ask the Court to sustain the 18 objection. 19 Sixth Omnibus Objection Of USACM Trust To Proofs of Claim 61. 20 Based In Part Upon Investment In The Brookmere Matteson Loan: 06-10725-lbr USA Commercial Mortgage Company 21 22 **Filed** Sixth Omnibus Objection Of USACM Trust To Proofs of Claim Based Entirely Upon Investment In The Brookmere Matteson Loan [DE 8659] 7/19/11 23 **Status** No response filed. The USACM Trust will ask the Court to sustain the 24 objection. 25

26

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LAWYERS 1 **62.** Seventh Omnibus Objection Of USACM Trust To Proofs of Claim Based In Part Upon Investment In The Brookmere Matteson Loan: 06-10725-lbr USA 2 Commercial Mortgage Company 3 **Filed** Seventh Omnibus Objection Of USACM Trust To Proofs of Claim Based Entirely Upon Investment In The Brookmere Matteson Loan 7/19/11 4 [DE 8660] 5 No response filed. The USACM Trust will ask the Court to sustain the **Status** 6 objection. 7 63. **Eighth Omnibus Objection Of USACM Trust To Proofs of Claim** 8 Based In Part Upon Investment In The Brookmere Matteson Loan: 06-10725-lbr USA Commercial Mortgage Company 9 **Filed** Eighth Omnibus Objection Of USACM Trust To Proofs of Claim 10 Based Entirely Upon Investment In The Brookmere Matteson Loan 7/19/11 11 [DE 8661] 12 7/28/11 E-mail response received from Charles and Mary Parker, Proof of Claim No. 10725-01901 13 The USACM Trust will ask the Court to continue the hearing as to the **Status** 14 proof of claim of Charles and Mary Parker and sustain the objection as to the remaining claims. 15 16 Ninth Omnibus Objection Of USACM Trust To Proofs of Claim 64. 17 Based In Part Upon Investment In The Brookmere Matteson Loan: 06-10725-lbr USA Commercial Mortgage Company 18 Ninth Omnibus Objection Of USACM Trust To Proofs of Claim Based Filed 19 7/19/11 Entirely Upon Investment In The Brookmere Matteson Loan [DE 8662] 20 No response filed. The USACM Trust will ask the Court to sustain the **Status** 21 objection. 22 65. Tenth Omnibus Objection Of USACM Trust To Proofs of Claim 23 Based In Part Upon Investment In The Brookmere Matteson Loan: 06-10725-lbr USA Commercial Mortgage Company 24 **Filed** Tenth Omnibus Objection Of USACM Trust To Proofs of Claim Based 25 Entirely Upon Investment In The Brookmere Matteson Loan [DE 8663] 7/19/11 26 Status No response filed. The USACM Trust will ask the Court to sustain the objection.

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The Declaration of Geoffrey L. Berman pertains to all omnibus objections to the Gardens Timeshare Loan.

The Declaration of Edward M. Burr pertains to all omnibus objections to the Gardens Timeshare Loan.

²¹ The Notice of Hearing pertains to all omnibus objections to the Gardens Timeshare Loan.

	ROCA LAWYERS	
1	211 11 7 2 11 9	Fiesta/USA Stoneridge Loan ²² [DE 8688]
2	Filed	Declaration of Edward M. Burr In Support of Omnibus Objection of
3	7/22/11	USACM Trust to Proofs Of Claim Based Upon Investment In The Fiesta/USA Stoneridge Loan ²³ [DE 8689]
4	Filed	Notice of Hearing Re Omnibus Objection of USACM Trust to Proofs
5	7/22/11	Of Claim Based Upon Investment In The Fiesta/USA Stoneridge Loan ²⁴ [DE 8690]
6	Status	No response filed. The USACM Trust will ask the Court to sustain the
7		objection.
8	69.	Second Omnibus Objection Of USACM Trust To Proofs of Claim
9	Based Entirely U Commercial Mort	pon Investment In Fiesta/USA Stoneridge Loan: 06-10725-lbr USA
10 11	Filed	Second Omnibus Objection Of USACM Trust To Proofs of Claim
12	7/22/11	Based Entirely Upon Investment In Fiesta/USA Stoneridge Loan [DE
13	G	8684]
13	Status	No response filed. The USACM Trust will ask the Court to sustain the objection.
15		
16	_	Third Omnibus Objection Of USACM Trust To Proofs of Claim oon Investment In Fiesta/USA Stoneridge Loan: 06-10725-lbr USA
17	Commercial Mort	gage Company
18	Filed 7/22/11	Third Omnibus Objection Of USACM Trust To Proofs of Claim Based Entirely Upon Investment In Fiesta/USA Stoneridge Loan [DE 8685]
19	Status	No response filed. The USACM Trust will ask the Court to sustain the objection.
20	71.	Fourth Objection Of USACM Trust To Proofs of Claim Based In
21		tment In Fiesta/USA Stoneridge Loan:
22	Filed	Fourth Objection Of USACM Trust To Proofs of Claim Based Entirely
23	7/22/11	Upon Investment In Fiesta/USA Stoneridge Loan [DE 8686]
24	Status	No response filed. The USACM Trust will ask the Court to sustain the objection.
25		·
26	The Declaration of Geoff	rey L. Berman pertains to all omnibus objections to the Fiesta/USA Stoneridge Loan.

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 $^{23 \\}$ The Declaration of Edward M. Burr pertains to all omnibus objections to the Fiesta/USA Stoneridge Loan.

 $^{^{24}\,}$ The Notice of Hearing pertains to all omnibus objections to the Fiesta/USA Stoneridge Loan.

	LAWYERS	
1 2	72.	Fifth Objection Of USACM Trust To Proofs of Claim Based In Part
3	Mortgage Compa	nt In Fiesta/USA Stoneridge Loan: 06-10725-lbr USA Commercial any
4	Filed 7/22/11	Fifth Objection Of USACM Trust To Proofs of Claim Based Entirely Upon Investment In Fiesta/USA Stoneridge Loan [DE 8687]
5 6	Status	No response filed. The USACM Trust will ask the Court to sustain the objection.
7		•
8	73. Entirely Upon I Company	First Omnibus Objection Of USACM Trust To Proofs of Claim Based nvestment In The Comvest Loan: 06-10725-lbr USA Commercial Mortgage
9		
10 11	Filed 7/24/11	First Omnibus Objection Of USACM Trust To Proofs of Claim Based Entirely Upon Investment In The Comvest Loan [DE 8691]
12	Filed 7/24/11	Declaration of Geoffrey L. Berman In Support of Omnibus Objection Of USACM Trust To Proofs of Claim Based Upon Investment In The
13		Comvest Loan ²⁵ [DE 8694]
14 15	Filed 7/24/11	Declaration of Edward M. Burr In Support of Omnibus Objection Of USACM Trust To Proofs of Claim Based Upon Investment In The Comvest Loan ²⁶ [DE 8695]
16	Filed 7/24/11	Notice of Hearing Re Omnibus Objection of USACM Trust To Proofs Of Claim Based Upon Investment In The Comvest Loan ²⁷ [DE 8696]
17 18	Status	No response filed. The USACM Trust will ask the Court to sustain the objection.
19		
20	74.	Second Omnibus Objection Of USACM Trust To Proofs of Claim
21	Based In Part Upon Investment In The Comvest Loan: 06-10725-lbr USA Commercial Mortgage Company	
22	Filed 7/24/11	Second Omnibus Objection Of USACM Trust to Proofs of Claim Based In Part Upon Investment In The Comvest Loan [DE 8692]
2324	Status	No response filed. The USACM Trust will ask the Court to sustain the objection.
25		objection.
26	25 The Double of Control	ffrey L. Berman pertains to all omnibus objections to the Comvest Loan
	I ne Declaration of Geof	cirev i Berman percains to all omnibils objections to the Comvest Loan

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The Declaration of Geoffrey L. Berman pertains to all omnibus objections to the Comvest Loan.

 $^{26\,}$ The Declaration of Edward M. Burr pertains to all omnibus objections to the Comvest Loan.

 $[\]ensuremath{\mathbf{27}}$ The Notice of Hearing pertains to all omnibus objections to the Comvest Loan.

	ROCA		
	L A W Y E R S		
1	75.	Third Omnibus Objection Of USACM Trust To Proofs of Claim	
2	Mortgage Company	n Investment In The Comvest Loan: 06-10725-lbr USA Commercial	
3	Filed	Third Omnibus Objection Of USACM Trust To Proofs of Claim Based	
4	7/24/11	In Part Upon Investment In The Comvest Loan [DE 8693]	
5	8/6/11	Notice of Errata [DE 8853]. The exhibit inadvertently included an extra page. The investors received the correct exhibit.	
6 7	Status	No response filed. The USACM Trust will ask the Court to sustain the objection.	
8			
9	76. First Omnibus Objection of USACM Trust To Unallocated Amounts of Proofs of Claim: 06-10725-lbr USA Commercial Mortgage Company		
10	Filed	First Omnibus Objection of USACM Trust To Unallocated Amounts of	
11	7/24/11	Proofs of Claim [DE 8697]	
12	Filed	Declaration of Edward M. Burr In Support Of Omnibus Objections Of	
13	7/24/11	USACM Trust To Unallocated Amounts of Proofs of Claim ²⁸ [DE 8712]	
14	Filed	Notice of Hearing Re Omnibus Objections of USCM Trust To	
15	7/24/11	Unallocated Amounts of Proofs Of Claim ²⁹ [DE 8713]	
16	Status	No response filed. The USACM Trust will ask the Court to sustain the objection.	
17		objection.	
18	77. Second Omnibus Objection Of USACM Trust To Unallocated		
19	Amounts Of Proof	s of Claim: 06-10725-lbr USA Commercial Mortgage Company	
20	Filed 7/24/11	Second Omnibus Objection Of USACM Trust To Unallocated Amounts Of Proofs of Claim [DE 8698]	
21			
22	Status	No response filed. The USACM Trust will ask the Court to sustain the objection.	
23			
24			
25			
26			
	28 The Declaration of Edward	M. Burr pertains to all omnibus objections to unallocated amounts	

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The Declaration of Edward M. Burr pertains to all omnibus objections to unallocated amounts.

 $^{^{\}rm 29}$ The Notice of Hearing pertains to all omnibus objections to unallocated amounts.

LAWYERS **78.** 1 Third Omnibus Objection Of USACM Trust To Unallocated **Amounts Of Proofs of Claim:** 06-10725-lbr USA Commercial Mortgage Company 2 Third Omnibus Objection Of USACM Trust To Unallocated Amounts **Filed** 3 Of Proofs of Claim [DE 8699] 7/24/11 4 **Status** No response filed. The USACM Trust will ask the Court to sustain the objection. 5 6 **79.** Fourth Omnibus Objection Of USACM Trust To Unallocated 7 **Amounts Of Proofs of Claim:** 06-10725-lbr USA Commercial Mortgage Company 8 Fourth Omnibus Objection Of USACM Trust To Unallocated Amounts Filed Of Proofs of Claim [DE 8700] 7/24/11 9 **Status** No response filed. The USACM Trust will ask the Court to sustain the 10 objection. 11 12 80. Fifth Omnibus Objection Of USACM Trust To Unallocated Amounts Of Proofs of Claim: 06-10725-lbr USA Commercial Mortgage Company 13 Fifth Omnibus Objection Of USACM Trust To Unallocated Amounts Filed 14 Of Proofs of Claim [DE 8701] 7/24/11 15 No response filed. The USACM Trust will ask the Court to sustain the **Status** 16 objection. 17 Sixth Omnibus Objection Of USACM Trust To Unallocated Amounts 81. 18 Of Proofs of Claim: 06-10725-lbr USA Commercial Mortgage Company 19 **Filed** Sixth Omnibus Objection Of USACM Trust To Unallocated Amounts 7/24/11 Of Proofs of Claim [DE 8702] 20 **Status** No response filed. The USACM Trust will ask the Court to sustain the 21 objection. 22 23 Seventh Omnibus Objection Of USACM Trust To Unallocated 82. Amounts Of Proofs of Claim: 06-10725-lbr USA Commercial Mortgage Company 24 Seventh Omnibus Objection Of USACM Trust To Unallocated Filed 25 Amounts Of Proofs of Claim [DE 8703] 7/24/11 26 No response filed. The USACM Trust will ask the Court to sustain the **Status** objection.

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LAWYERS 1 83. Eighth Omnibus Objection Of USACM Trust To Unallocated **Amounts Of Proofs of Claim:** 06-10725-lbr USA Commercial Mortgage Company 2 Eighth Omnibus Objection Of USACM Trust To Unallocated Amounts **Filed** 3 Of Proofs of Claim [DE 8704] 7/24/11 4 **Status** No response filed. The USACM Trust will ask the Court to sustain the objection. 5 6 84. Ninth Omnibus Objection Of USACM Trust To Unallocated 7 **Amounts Of Proofs of Claim:** 06-10725-lbr USA Commercial Mortgage Company 8 Filed 7/24/11 Ninth Omnibus Objection Of USACM Trust To Unallocated Amounts 9 Of Proofs of Claim [DE 8705] 10 **Status** No response filed. The USACM Trust will ask the Court to sustain the objection. 11 12 Tenth Omnibus Objection Of USACM Trust To Unallocated 85. 13 **Amounts Of Proofs of Claim:** 06-10725-lbr USA Commercial Mortgage Company 14 Tenth Omnibus Objection Of USACM Trust To Unallocated Amounts Filed Of Proofs of Claim [DE 8706] 7/24/11 15 **Status** No response filed. The USACM Trust will ask the Court to sustain the 16 objection. 17 18 Eleventh Omnibus Objection Of USACM Trust To Unallocated 86. **Amounts Of Proofs of Claim:** 06-10725-lbr USA Commercial Mortgage Company 19 Eleventh Omnibus Objection Of USACM Trust To Unallocated Filed 20 Amounts Of Proofs of Claim [DE 8707] 7/24/11 21 No response filed. The USACM Trust will ask the Court to sustain the **Status** 22 objection. 23 87. Twelfth Omnibus Objection Of USACM Trust To Unallocated 24 **Amounts Of Proofs of Claim:** 06-10725-lbr USA Commercial Mortgage Company 25 **Filed** Twelfth Omnibus Objection Of USACM Trust To Unallocated 7/24/11 Amounts Of Proofs of Claim [DE 8708] 26 No response filed. The USACM Trust will ask the Court to sustain the **Status** objection.

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	ROCA LAWYERS	
1 2	88. Amounts Of P	Thirteenth Omnibus Objection Of USACM Trust To Unallocated roofs of Claim: 06-10725-lbr USA Commercial Mortgage Company
3	Filed 7/24/11	Thirteenth Omnibus Objection Of USACM Trust To Unallocated Amounts Of Proofs of Claim [DE 8709]
4 5	Status	No response filed. The USACM Trust will ask the Court to sustain the objection.
6 7	89. Amounts Of P	Fourteenth Omnibus Objection Of USACM Trust To Unallocated roofs of Claim: 06-10725-lbr USA Commercial Mortgage Company
8 9	Filed 7/24/11	Fourteenth Omnibus Objection Of USACM Trust To Unallocated Amounts Of Proofs of Claim [DE 8710]
10	Status	No response filed. The USACM Trust will ask the Court to sustain the objection.
11 12	90. Amounts Of P	Fifteenth Omnibus Objection Of USACM Trust To Unallocated roofs of Claim: 06-10725-lbr USA Commercial Mortgage Company
13 14	Filed 7/24/11	Fifteenth Omnibus Objection Of USACM Trust To Unallocated Amounts Of Proofs of Claim [DE 8711]
15 16	Status	No response filed. The USACM Trust will ask the Court to sustain the objection.
17 18	91. Upon Investme	First Omnibus Objection of USACM Trust to Proofs of Claim Based ent In The Cabernet Highlands Loan: 06-10725-lbr USA Commercial
19	Mortgage Com	
20	Filed 7/25/11	First Omnibus Objection of USACM Trust to Proofs of Claim Based Upon Investment In The Cabernet Highlands Loan: 06-10725-lbr USA
21		Commercial Mortgage Company [DE 8714]
2223	Filed 7/25/11	Declaration of Geoffrey L. Berman In Support of Omnibus Objection of USACM Trust To Proofs Of Claim Basted Upon Investment In The Cabernet Highlands Loan ³⁰ [DE 8718]
24	Filed 7/25/11	Declaration of Edward M. Burr In Support of Omnibus Objection of USACM Trust To Proofs Of Claim Based Upon Investment In The
2526		Cabernet Highlands Loan ³¹ [DE 8719]

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The Declaration of Geoffrey L. Berman pertains to all omnibus objections to the Cabernet Highlands Loan.

 $^{{\}footnotesize 31} \\ {\footnotesize The Declaration of Edward M. Burr pertains to all omnibus objections to the Cabernet Highlands Loan.}$

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	ROCA LAWYERS	
1	Filed	Notice of Hearing Re Omnibus Objections of USACM Trust To Proofs
2	7/25/11	Of Claim Based Upon Investment In The Cabernet Highlands Loan ³² [DE 8720]
3	Status	No response filed. The USACM Trust will ask the Court to sustain the
4		objection.
5	92. Se	eand Omnibus Objection of USACM Trust To Proofs Of Claim
6	Based Upon Investme	econd Omnibus Objection of USACM Trust To Proofs Of Claim nt In The Cabernet Highlands Loan: 06-10725-lbr USA Commercial
7	Mortgage Company	
8	Filed 7/25/11	Second Omnibus Objection of USACM Trust To Proofs Of Claim Based Upon Investment In The Cabernet Highlands Loan [DE 8715]
9		-
10	Status	No response filed. The USACM Trust will ask the Court to sustain the objection.
11		
12		hird Omnibus Objection of USACM Trust To Proofs Of Claim nt In The Cabernet Highlands Loan: 06-10725-lbr USA Commercial
13	Mortgage Company	g
14	Filed 7/25/11	Third Omnibus Objection of USACM Trust To Proofs Of Claim Based Upon Investment In The Cabernet Highlands Loan [DE 8716]
15	Status	No response filed. The USACM Trust will ask the Court to sustain the
16		objection.
17	24	
18		ourth Omnibus Objection of USACM Trust To Proofs Of Claim nt In The Cabernet Highlands Loan: 06-10725-lbr USA Commercial
19	Mortgage Company	
20	Filed 7/25/11	Fourth Omnibus Objection of USACM Trust To Proofs Of Claim Based Upon Investment In The Cabernet Highlands Loan [DE 8717]
21		
22	Status	No response filed. The USACM Trust will ask the Court to sustain the objection.
23		
24		
25		
26		

The Notice of Hearing pertains to all omnibus objections to the Cabernet Highlands Loan.

31

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The Declaration of Geoffrey L. Berman pertains to all omnibus objections to the Bundy Canyon (\$7.5 Million) Loan.

The Declaration of Edward M. Burr pertains to all omnibus objections to the Bundy Canyon (\$7.5 Million) Loan.

 $^{^{35}}$ The Notice of Hearing pertains to all omnibus objections to the Bundy Canyon (\$7.5 Million) Loan.

	LAWYERS	
1	98.	Amended Fourth Omnibus Objection of USACM Trust To Proofs Of
2	Claim Based In Pa	ort Upon Investment In The Bundy Canyon (\$7.5 Million) Loan: 06-
3	10725-lbr USA Cor	mmercial Mortgage Company
4	Filed: 7/26/11, 7/29/11	Amended Fourth Omnibus Objection of USACM Trust To Proofs Of Claim Based In Part Upon Investment In The Bundy Canyon (\$7.5
5		Million) Loan [DE 8781]
6	Status	No response filed. The USACM Trust will ask the Court to sustain the objection.
7		
8		First Omnibus Objection of USACM Trust To Proofs Of Claim Based estment In The Bundy Canyon (\$5.725 Million) Loan: 06-10725-lbr USA
	Commercial Mortg	age Company
10	Filed:	First Omnibus Objection of USACM Trust To Proofs Of Claim Based
11	7/26/11	Entirely Upon Investment In The Bundy Canyon (\$5.725 Million) Loan [DE 8733]
12	Filed:	Declaration of Geoffrey L. Berman In Support Of Omnibus Objection of
13 14	7/26/11	USACM Trust To Proofs Of Claim Based Upon Investment In The Bundy Canyon (\$5.725 Million) Loan ³⁶ [DE 8735]
15	Filed:	Declaration of Edward M. Burr In Support Of Omnibus Objection of
16	7/26/11	USACM Trust To Proofs Of Claim Based Upon Investment In The Bundy Canyon (\$5.725 Million) Loan ³⁷ [DE 8736]
17	Filed:	Notice of Hearing Re Omnibus Objections of USACM Trust To Proofs
18	7/26/11	Of Claim Based Upon Investment In The Bundy Canyon (\$5.725 Million) Loan ³⁸ [DE 8737]
19	Status	No response filed. The USACM Trust will ask the Court to sustain the
20	~ · · · · · · · ·	objection.
21	100.	Second Omnibus Objection of USACM Trust To Proofs Of Claim
22		on Investment In The Bundy Canyon (\$5.725 Million) Loan: 06-10725-
23	lbr USA Commerci	al Mortgage Company
	Filed:	Second Omnibus Objection of USACM Trust To Proofs Of Claim
24	7/26/11	Based In Part Upon Investment In The Bundy Canyon (\$5.725 Million) Loan [DE 8734]
25		Luan [DE 0/34]
26	36 The Declaration of Geoffre	y I. Berman pertains to all amnibus objections of the Bundy Canyon (\$5.725 Million) Loan

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The Declaration of Geoffrey L. Berman pertains to all omnibus objections of the Bundy Canyon (\$5.725 Million) Loan.

 $^{{\}footnotesize \begin{array}{c} 37\\ \hline \end{array}} \ \ \text{The Declaration of Edward M. Burr pertains to all omnibus objections of the Bundy Canyon ($5.725 \, Million) \, Loan. \\ \\ {} \\ \\ \\ \end{array}$

 $^{{\}footnotesize \ \ \, \text{The Notice of Hearing pertains to all omnibus objections to the Bundy Canyon (\$5.725 \text{ Million) Loan.}}$

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	ROCA LAWYERS	
1	8/9/11	Letter received from Ovca Associates, Inc. Proof of claim No. 10725-
2		01574.
3	Status	The USACM Trust will ask the Court to order Ovca Associates, Inc. and the USACM Trust to mediate the claim within 45 days and sustain the objection as to the remaining claims.
4		the objection as to the remaining claims.
5	Based Entirely Upon 1	hird Omnibus Objection of USACM Trust To Proofs Of Claim Investment In The Bundy Canyon (\$5.725 Million) Loan: 06-10725-
7	lbr USA Commercial M	Iortgage Company
8	Filed: 7/29/11	Third Omnibus Objection of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In The Bundy Canyon (\$5.725 Million) Loan [DE 8786]
9	Status	No response filed. The USACM Trust will ask the Court to sustain the
10	Status	objection.
11		
12 13		ourth Omnibus Objection of USACM Trust To Proofs Of Claim Investment In The Bundy Canyon (\$5.725 Million) Loan: 06-10725- Hortgage Company
14 15	Filed: 7/29/11	Fourth Omnibus Objection of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In The Bundy Canyon (\$5.725 Million) Loan [DE 8787]
16 17	Status	No response filed. The USACM Trust will ask the Court to sustain the objection.
18		
19	103. First Omnibus Objection of USACM Trust To Proofs Of Claim Bas	
20	Commercial Mortgage	
21	Filed:	First Omnibus Objection of USACM Trust To Proofs Of Claim Based
22	7/27/11	Entirely Upon Investment In The Bundy Canyon (\$5 Million) Loan [DE 8752]
23	Filed:	Declaration of Geoffrey L. Berman In Support of Omnibus Objection
24	7/27/11	of USACM Trust To Proofs Of Claim Based Upon Investment In The Bundy Canyon (\$5 Million) Loan ³⁹ [DE 8754]
2526	Filed:	Declaration of Edward M. Burr In Support Of Omnibus Objection of USACM Trust To Proofs Of Claim Based Upon Investment In The

The Declaration of Geoffrey L. Berman pertains to all omnibus objections re The Bundy Canyon (\$5 Million) Loan.

	LEW S 10725-gwz	Doc 8995 Entered 08/26/11 12:08:28 Page 35 of 38
	ROCA LAWYERS	
1	7/27/11	Bundy Canyon (\$5 Million) Loan ⁴⁰ [DE 8755]
2	Filed:	Notice of Hearing Re Omnibus Objection of USACM Trust To Proofs
3	7/27/11	Of Claim Based Upon Investment In The Bundy Canyon (\$5 Million) Loan ⁴¹ [DE 8756]
4	Status	No response filed. The USACM Trust will ask the Court to sustain the
5		objection.
6	104. Se	econd Omnibus Objection of USACM Trust To Proofs Of Claim
7	Based In Part Upon In USA Commercial Mort	nvestment In The Bundy Canyon (\$5 Million) Loan: 06-10725-lbr tgage Company
8	Filed:	Second Omnibus Objection of USACM Trust To Proofs Of Claim
9	7/27/11	Based In Part Upon Investment In The Bundy Canyon (\$5 Million) Loan [DE 8753]
10 11	7/29/11	E-mail response received from Daniel Newman, Proof of Claim No.
12	772711	10725-02030.
13	Status	The USACM Trust will ask the Court to continue the hearing on the
14		proof of claim of Daniel Newman and sustain the objection as to the remaining claims.
15	105 E	
16	Entirely Upon Investr	irst Omnibus Objection of USACM Trust To Proofs Of Claim Based nent In The Bundy Canyon (\$2.5 Million) Loan: 06-10725-lbr USA
17	Commercial Mortgage	· ·
18	Filed: 7/27/11	First Omnibus Objection of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In The Bundy Canyon (\$2.5 Million) Loan
19		[DE 8758]
20	Filed: 7/27/11	Declaration of Geoffrey L. Berman In Support of Omnibus Objection of USACM Trust To Proofs Of Claim Based Upon Investment In The
21		Bundy Canyon (\$2.5 Million) Loan ⁴² [DE 8760]
22	Filed: 7/27/11	Declaration of Edward M. Burr In Support Of Omnibus Objection of USACM Trust To Proofs Of Claim Based Upon Investment In The
23	//2//11	Bundy Canyon (\$2.5 Million) Loan ⁴³ [DE 8761]
24	Filed:	Notice of Hearing Re Omnibus Objection of USACM Trust To Proofs
25	40 The Declaration of Edward M. P.	urr pertains to all omnibus objections re The Bundy Canyon (\$5 Million) Loan.
26	41	oall the Bundy Canyon (\$5 Million) Loan objections.

The Notice of Hearing pertains to all the Bundy Canyon (\$5 Million) Loan objections.

The Declaration of Geoffrey L. Berman pertains to all omnibus objections re The Bundy Canyon (\$2.5 Million) Loan.

 $^{{}^{43}\}text{ The Declaration of Edward M. Burr pertains to all omnibus objections re The Bundy Canyon ($2.5 \text{ Million) Loan.}}$

	Lew 65 10725-gwz	Doc 8995 Entered 08/26/11 12:08:28 Page 36 of 38
	ROCA LAWYERS	
1	7/27/11	Of Claim Based Upon Investment In The Bundy Canyon (\$2.5 Million) Loan ⁴⁴ [DE 8762]
2	Status	No response filed. The USACM Trust will ask the Court to sustain the
3		objection.
5		econd Omnibus Objection of USACM Trust To Proofs Of Claim evestment In The Bundy Canyon (\$2.5 Million) Loan: 06-10725-lbr gage Company
7	Filed:	Second Omnibus Objection of USACM Trust To Proofs Of Claim
8	727/11	Based In Part Upon Investment In The Bundy Canyon (\$2.5 Million) Loan [DE 8759]
9	Status	No response filed. The USACM Trust will ask the Court to sustain the
10		objection.
11	107. C	Omnibus Objection of USACM Trust To Proofs Of Claim Based In
12	Part Upon Investment Commercial Mortgage	In The Bundy Canyon (\$1 Million) Loan: 06-10725-lbr USA Company
13	Filed:	First Omnibus Objection of USACM Trust To Proofs Of Claim Based
1415	7/22/11	In Part Upon Investment In The Bundy Canyon (\$1 Million) Loan [DE 8680]
16	Status	No response filed. The USACM Trust will ask the Court to sustain the objection.
17		
18		rst Omnibus Objection Of USACM Trust To Proofs Of Claim nt In The Freeway 101 Loan, Except For Amounts Designated As
19	-	1": 06-10725 lbr USA Commercial Mortgage Company
20 21	Filed: 07/29/2011	First Omnibus Objection Of USACM Trust To Proofs Of Claim Based Upon Investment In The Freeway 101 Loan, Except For Amounts Designated As "Unremitted Principal" [DE 8776]
22	Filed:	Declaration of Edward M. Burr In Support of Omnibus Objection Of
2324	07/29/2011	USACM Trust To Proofs Of Claim Based Upon Investment In The Freeway 101 Loan, Except For Amounts Designated As "Unremitted Principal" [DE 8782]
2526	Filed:	Notice of Hearing Re: Omnibus Objection Of USACM Trust To Proofs Of Claim Based Upon Investment In The Freeway 101 Loan, Except
	44	

The Notice of Hearing pertains to all the Bundy Canyon (\$2.5 Million) Loan objections.

 $^{{}^{45}\}text{ The Declaration of Edward M. Burr pertains to all omnibus objections to the Freeway 101 Loan.}$

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	ROCA	
	LAWYERS	
1	07/29/2011	For Amounts Designated As "Unremitted Principal" [DE 8783]
2	Status	No response filed. The USACM Trust will ask the Court to sustain the
3		objection.
4		econd Omnibus Objection Of USACM Trust To Proofs Of Claim
5	_	nvestment In The Freeway 101 Loan, Except For Amounts mitted Principal": 06-10725-lbr USA Commercial Mortgage Company
6	Filed:	Second Omnibus Objection Of USACM Trust To Proofs Of Claim
7	07/29/2011	Based In Part Upon Investment In The Freeway 101 Loan, Except For Amounts Designated As "Unremitted Principal" [DE 8777]
8	Status	No response filed. The USACM Trust will ask the Court to sustain the
9		objection.
10		
11 12		hird Omnibus Objection Of USACM Trust To Proofs Of Claim nvestment In The Freeway 101 Loan, Except For Amounts
13	_	mitted Principal": 06-10725-lbr USA Commercial Mortgage Company
13	Filed:	Third Omnibus Objection Of USACM Trust To Proofs Of Claim Based
15	07/29/11	In Part Upon Investment In The Freeway 101 Loan, Except For Amounts Designated As "Unremitted Principal" [DE 8778]
16	Status	No response filed. The USACM Trust will ask the Court to sustain the
17		objection.
18	111. F	ourth Omnibus Objection Of USACM Trust To Proofs Of Claim
19	_	nvestment In The Freeway 101 Loan, Except For Amounts nitted Principal": 06-10725-lbr USA Commercial Mortgage Company
20	Filed:	Fourth Omnibus Objection Of USACM Trust To Proofs Of Claim
21	07/29/11	Based In Part Upon Investment In The Freeway 101 Loan, Except For Amounts Designated As "Unremitted Principal" [DE 8780]
22	Status	No response filed. The USACM Trust will ask the Court to sustain the
23		objection.
24		
25		

26

The Notice of Hearing pertains to all omnibus objections to the Freeway 101 Loan.



Dated August 26, 2011.

LEWIS AND ROCA LLP

By: <u>/s/ Robert M. Charles, Jr.,(# 6593)</u>
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